



Sonali Paper & Board Mills Limited

Registered Office : 51, Central Road, Dhanmondi, Dhaka-1205.

Phone: 58610056-59, Fax: 58613965, 58615683, E-mail : spshare@younusgroup.com

Price Sensitive Information

This is for kind information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has accorded approval through its letter no. BSEC/CI/RI-127/2021/800 dated April 20, 2022 for rights issue of Sonali Paper & Board Mills Limited for raising paid up capital through issuance of **1,09,81,729** Ordinary Shares of Tk. **10.00** each at par totaling Tk. **10,98,17,290.00** offered on the basis of 01 (One) [R]:02 (Two) i.e. 01 (One) Rights Share against 02 (Two) existing share held on the record date for entitlement of rights share. The purpose of issuance of Rights Share is to purchase brand new Caterpillar Gas Generator sets with complete standard accessories. The Record Date for entitlement of rights share, the period of subscription and the list of Bankers to the Issue will be notified within 03 (three) working days as per the Securities and Exchange Commission (Rights Issue) Rules, 2006.

Dated: 20 April, 2022
Dhaka

Sd/-
Md. Rashedul Hossain
Company Secretary