



# Sonali Paper & Board Mills Limited

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Ref :

Date : .....

## Price Sensitive Information

This is for information of all concerned that the Board of Directors of **Sonali Paper and Board Mills Limited** in its 69<sup>th</sup> Board Meeting held on September 16, 2021 at 5:00 PM through digital platform pursuant to the Notification No. SEC/SRMIC/94-231/25 dated 8<sup>th</sup> July 2020 issued by the Bangladesh Securities and Exchange Commission (BSEC), has decided to increase Paid-up Capital above Taka 30 Crore through Right Issue as per requirement of the Securities Laws on the basis of 2:1(R) share i.e. 1(One) Right Share for every 2 (Two) existing shares at par and made the following recommendation with regard to the holding of the 2<sup>nd</sup> Extra-Ordinary General Meeting (EGM):

- (i) Enhancement of Paid-up Capital through Right Issue : The Board of Directors recommended to raise the Paid-up Capital through issuance of Right Share at a ratio of 2:1(R) share i.e. 1(One) Right Share against 2 (Two) existing shares held by an individual at Par i.e. Tk 10 for each Right Share after considering 20% Stock Dividend for the year ended on June 30, 2021, subject to approval of the Shareholders in the Extra-ordinary General Meeting (EGM), Bangladesh Securities and Exchange Commission (BSEC) and complying with the requirements embodied in relevant laws and Regulatory Authorities concerned.
- (ii) Record Date : 07 October 2021
- (iii) Date & Time of 2<sup>nd</sup> EGM : 11 November 2021 at 12:30 PM
- (iv) Venue of the 2<sup>nd</sup> EGM : Meeting to be arranged through digital platform pursuant to the Notification No. SEC/SRMIC/94-231/25 dated 8<sup>th</sup> July 2020 issued by BSEC.
- (v) Purpose of Right Issue : The collected fund through Right Issue will be utilized for procurement of Capital Machinery as a part of re-investment
- (vi) Another record date for the purpose of determination of entitlement of propose of determination of entitlement of propose Right Issue of shares : The shareholders will be notified the separate record date for the Rights entitlement after approval from BSEC.
- (vii) Manager to the Issue : UCB Investment Ltd.

Dated: 16 September 2021,  
Dhaka

By order of the Board

Md. Rashedul Hossain  
Company Secretary